1	STATE OF OKLAHOMA
2	2nd Session of the 59th Legislature (2024)
3	SENATE BILL 1560 By: Garvin
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5	AS INTRODUCED
6	An Act relating to schools; amending 70 O.S. 2021,
7	Sections 18-113.1, 18-113.2, 18-113.3, and 18-113.4, which relate to class size limitations; modifying
8	date after which penalties are to be applied for exceeding certain class size limitations; modifying
9	classes that are not subject to class size limitations; removing ability for State Board of
10	Education to set certain date; updating statutory language; providing an effective date; and declaring
11	an emergency.
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13	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
14	SECTION 1. AMENDATORY 70 O.S. 2021, Section 18-113.1, is
15	amended to read as follows:
16	Section 18-113.1. A. The provisions of this subsection shall
17	apply only to grades one through three.
18	1. Except as otherwise provided for in this section, no child
19	shall be included in the average daily membership of a school
20	district for the purpose of computing and paying state-appropriated
21	funds if that child is regularly assigned to a teacher or to a class
22	that includes more than twenty (20) students.
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1 2. If a class or classes in a grade exceed the class size 2 limitation provided for in this subsection, the class size 3 limitation and penalty shall not apply if: 4 the creation of an additional class would cause a a. 5 class to have fewer than ten (10) students; and 6 a teacher's assistant, as defined in Section 6-127 of b. 7 this title, is employed to serve with each teacher in 8 a class that exceeds the class size limitation 9 provided for in this subsection. 10 3. No school district shall be penalized for exceeding class 11 size limitations set forth in this subsection if the limitations are 12 exceeded beginning after the first nine (9) weeks October 1 of the

¹³ each school year.

Any school district found to be in violation of the provisions of this subsection shall receive a penalty in the State Aid formula as a reduction to State Aid to be determined as follows:

17a.Multiply multiply each pupil in excess of the class18size membership limit as provided in this subsection19by the grade level weight and by the Base Foundation20Support Level for the current school year, and

b. <u>Multiply multiply</u> each pupil in excess of the class
 size membership limit as provided in this subsection
 by the grade level weight and by the <u>Salary</u> Incentive

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Aid guarantee for the current school year times twenty (20), and

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c. <u>Sum</u> the products of subparagraphs a and b of this paragraph.

⁵ B. The provisions of this subsection shall apply only to grades
⁶ four through six.

7 1. Except as otherwise provided for in this section, no child 8 shall be included in the average daily membership of a school 9 district for the purpose of computing and paying state-appropriated 10 funds if that child is regularly assigned to a teacher or to a class 11 that includes more than twenty (20) students.

12 2. If a class or classes in a grade exceed the class size 13 limitation provided for in this subsection, the class size 14 limitation and penalty shall not apply if the creation of an 15 additional class would cause a class to have fewer than sixteen (16) 16 students.

No school district shall be penalized for exceeding class size limitations set forth in this subsection if the limitations are exceeded beginning after the first nine (9) weeks October 1 of the each school year.

4. Any school district found to be in violation of the provisions of this subsection shall receive a penalty in the State Aid formula as a reduction to State Aid to be determined as follows:

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1 Multiply multiply each pupil in excess of the class a. 2 size membership limit as provided in this subsection 3 by the grade level weight and by the Base Foundation 4 Support Level for the current school year, and 5 Multiply multiply each pupil in excess of the class b. 6 size membership limit as provided in this subsection 7 by the grade level weight and by the Salary Incentive 8 Aid guarantee for the current school year times twenty 9 (20), and 10 Sum sum the products of subparagraphs a and b of this с. 11 paragraph. 12 Classes in under the following subjects subject code С. 13 umbrellas shall not be subject to the class size limitations 14 provided for in subsections A and B of this section: 15 Physical education; and 1. 16 2. Chorus, band, orchestra and similar music classes Fine arts; 17 Careers/exploration; and 3. 18 4. Library science. 19 If a school district groups its grades as grades one through D. 20 five, grades six through eight, and grades nine through twelve, then 21 as to such district the provisions of subsection B of this section 22 shall apply to grades four and five rather than grades four through 23 six, and the provisions of Section 18-113.3 of this title shall 24 apply to grades six through twelve.

Req. No. 3044

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E. Any violations of the provisions of this section shall result in denial of accreditation in accordance with the requirements of Section 3-104.4 of this title.

F. Any school district which at the beginning of the school year does not have sufficient classrooms to meet the class size limitation provided for in this section as determined by guidelines established by the State Board of Education shall not be penalized for failure to meet the class size limitations provided for in this section if:

10 the school district has voted indebtedness, at any а. 11 time within the five (5) years preceding the year the 12 district exceeds the class size limitations or during 13 the year the district exceeds the class size 14 limitations, through the issuance of bonds or approval 15 by voters of issuance of new bonds for more than 16 eighty-five percent (85%) of the maximum allowable 17 pursuant to the provisions of Section 26 of Article X 18 of the Oklahoma Constitution as shown on the school 19 district budget filed with the State Equalization 20 Board of Equalization for the current school year and 21 certifications by the Attorney General prior to 22 February 1 of the current school year;, and 23 b. on the date of filing of the school district budget 24 with the State Equalization Board of Equalization, the

Req. No. 3044

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school district is voting the maximum millage allowable for the support, maintenance, and construction of schools as provided for in subsections (a), (c), (d), and (d-1) of Section 9 of Article X of the Oklahoma Constitution and Section 10 of Article X of the Oklahoma Constitution.

G. Any school district which exceeds the class size limitations as set forth in this section shall submit a written report to the State Board of Education, on or before July 1 of each year, setting forth the procedures that the district will follow in order to comply with this section.

H. School districts which receive state-appropriated funds pursuant to the provisions of Section 18-112.2 of this title and do not comply with the provisions of this section shall be subject to loss of State Aid for each child in excess of the class size limitations specified in this section.

SECTION 2. AMENDATORY 70 O.S. 2021, Section 18-113.2, is amended to read as follows:

Section 18-113.2. A. The provisions of this section shall apply only to kindergarten.

21 1. No child shall be included in the average daily membership 22 of a school district for the purpose of computing and paying state-23 appropriated funds if that child is regularly assigned to a teacher 24 or to a class that includes more than twenty (20) students.

Req. No. 3044

- 2. If a class or classes in a grade exceed the class size
 limitation provided for in this subsection, the class size
 limitation and penalty shall not apply if:
- a. the creation of an additional class would cause a
 class to have fewer than ten (10) students; and
 b. a teacher's assistant, as defined in Section 6-127 of
 this title, is employed to serve with each teacher in
 a class that exceeds the class size limitation
 provided for in this subsection.

No school district shall be penalized for exceeding class size limitations set forth in this section if the limitations are exceeded beginning after the first nine (9) weeks October 1 of the each school year.

4. Any school district which at the beginning of the school year does not have sufficient classrooms to meet the class size limitation provided for in this section as determined by guidelines established by the State Board of Education shall not be penalized for failure to meet the class size limitations provided for in this section if:

a. the school district has voted indebtedness, at any
time within the five (5) years preceding the year the
district exceeds the class size limitations or during
the year the district exceeds the class size
limitations, through the issuance of bonds or approval

Req. No. 3044

1 by voters of issuance of new bonds for more than 2 eighty-five percent (85%) of the maximum allowable 3 pursuant to the provisions of Section 26 of Article X 4 of the Oklahoma Constitution as shown on the school 5 district budget filed with the State Equalization 6 Board of Equalization for the current school year and 7 certifications by the Attorney General prior to 8 February 1 of the current school year+, and 9 b. on the date of filing of the school district budget 10 with the State Equalization Board of Equalization, the 11 school district is voting the maximum millage 12 allowable for the support, maintenance, and 13 construction of schools as provided for in subsections 14 (a), (c), (d), and (d-1) of Section 9 of Article X of 15 the Oklahoma Constitution and Section 10 of Article X 16 of the Oklahoma Constitution.

17 5. Any school district found to be in violation of the 18 provisions of this subsection shall receive a penalty in the State 19 Aid formula as a reduction to State Aid to be determined as follows: 20 a. Multiply multiply each pupil in excess of the class 21 size membership limit as provided in this subsection 22 by the grade level weight and by the Base Foundation 23 Support Level for the current school year, and 24

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- b. <u>Multiply multiply</u> each pupil in excess of the class size membership limit as provided in this subsection by the grade level weight and by the <u>Salary</u> Incentive Aid guarantee for the current school year times twenty (20), and
 - c. <u>Sum</u> the products of subparagraphs a and b of this paragraph.

B. Any violations of the provisions of this section shall
 result in denial of accreditation in accordance with the
 requirements of Section 3-104.4 of this title.

C. School districts which receive state-appropriated funds pursuant to the provisions of Section 18-112.2 of this title and do not comply with the provisions of this section shall be subject to loss of State Aid for each child in excess of the class size limitations specified in this section.

SECTION 3. AMENDATORY 70 O.S. 2021, Section 18-113.3, is amended to read as follows:

Section 18-113.3. A. Class size, as used in Section 18-113.1
and Section 18-113.2 of this title, shall be determined by the
average daily membership divided by the full-time equivalency of the
instructional staff assigned to each grade level by site. Full-time
equivalency of special education teachers, Chapter 1 teachers, and
teachers of classes not subject to class size limitations and the

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¹ average daily membership of self-contained special education classes
² shall not be counted in class size computation.

B. As used in this section, self-contained special education classes are those classes whose students attend the same class for three (3) or more class periods and who have individualized education plans.

7 C. Beginning with the 1996-97 school year and each school year 8 thereafter, no teacher who is counted in class size count for grades 9 seven through twelve shall be responsible for the instruction of 10 more than one hundred forty (140) students on any given six-hour 11 school day. Class size count shall be taken during the month of 12 October of each school year on a date set by the State Board of 13 Education on October 1. If the class size count is in excess of the 14 limits set forth in this subsection, the school district shall be 15 subject to the penalties provided for in this section.

D. Students within a class which is not subject to class size limitations pursuant to subsection D of Section 18-113.1 of this title shall not be counted for purposes of the limitations set forth in subsection C of this section.

E. No school district shall be penalized for exceeding class size limitations set forth in this section if the limitations are exceeded beginning after the first nine (9) weeks October 1 of the each school year.

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Req. No. 3044

F. The first year that a school district exceeds the class size membership limitation as established and computed in subsection C of this section, the district shall receive as a penalty a reduction in the State Aid for the district. For each child in excess of the class size limitation, the reduction in State Aid to the district shall be determined as follows:

7 1. Multiply the averaged number of the October <u>1</u> class size 8 count of pupils which is in excess of the class size membership 9 limit as provided for in subsection C of this section by the grade 10 weight and by the Base Foundation Support Level for the current 11 school year;

12 2. Multiply the averaged number of the October <u>1</u> class size 13 count of pupils which is in excess of the class size membership 14 limit as provided for in subsection C of this section by the grade 15 level weight and by the <u>Salary</u> Incentive Aid guarantee for the 16 current school year times twenty (20); and

3. Sum the products of paragraphs 1 and 2 of this subsection.
G. If a school district exceeds the class size membership
limitation as established and computed in subsection C of this
section for two (2) consecutive years, the district shall receive as
a penalty denial of accreditation in accordance with the
requirements of Section 3-104.4 of this title.

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1 For the purpose of determining whether a penalty for н. 2 exceeding class size limitations shall apply, a federally funded 3 bilingual assistant shall not qualify as a teacher's assistant.

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I. Any school district which at the beginning of the school 5 year does not have sufficient classrooms to meet the class size 6 limitation provided for in this section as determined by guidelines 7 established by the State Board of Education shall not be penalized 8 for failure to meet the class size limitations provided for in this 9 section if:

10 1. The school district has voted indebtedness, at any time 11 within the five (5) years preceding the year the district exceeds 12 the class size limitations or during the year the district exceeds 13 the class size limitations, through the issuance of bonds or 14 approval by voters of issuance of new bonds for more than eighty-15 five percent (85%) of the maximum allowable pursuant to the 16 provisions of Section 26 of Article X of the Oklahoma Constitution 17 as shown on the school district budget filed with the State 18 Equalization Board of Equalization for the current school year and 19 certifications by the Attorney General prior to February 1 of the 20 current school year; and

21 On the date of filing of the school district budget with the 2. 22 State Equalization Board of Equalization, the school district is 23 voting the maximum millage allowable for the support, maintenance, 24 and construction of schools as provided for in subsections (a), (c), _ _

(d), and (d-1) of Section 9 of Article X of the Oklahoma Constitution and Section 10 of Article X of the Oklahoma Constitution.

J. Any school district which exceeds the class size limitations as set forth in this section shall submit a written report to the State Board of Education, on or before July 1 of each year, setting forth the procedures that the district will follow in order to comply with this section.

⁹ K. School districts which receive state-appropriated funds
¹⁰ pursuant to the provisions of Section 18-112.2 of this title and do
¹¹ not comply with the provisions of this section shall be subject to
¹² loss of State Aid for each child in excess of the class size
¹³ limitations as specified in this section.

14SECTION 4.AMENDATORY70 O.S. 2021, Section 18-113.4, is15amended to read as follows:

16 Section 18-113.4. A. Beginning with the 1997-98 school year, 17 the penalties for exceeding class size limitations established in 18 Sections 18-113.1, 18-113.2, and 18-113.3 of this title shall not 19 apply if the class size limitations, as set forth in said such 20 sections, are exceeded beginning after the first nine (9) weeks 21 October 1 of the each school year. If the class size limitations 22 are exceeded during the first nine (9) weeks prior to October 1 of 23 any school year, the penalties shall apply.

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- Req. No. 3044

B. For the purposes of calculating class size penalties established in Sections 18-113.1, 18-113.2, and 18-113.3 of this title, school districts shall use only the full-time-equivalency of the instructional staff who are under contract to work the full school year in question.

6 C. Beginning July 1, 2003, school districts that participate in 7 consolidation or annexation pursuant to the provisions of the 8 Oklahoma School Voluntary Consolidation and Annexation Act shall be 9 exempt from the provisions of Sections 18-113.1, 18-113.2, and 18-10 113.3 of this title for the year in which the consolidation or 11 annexation occurs and for the next five (5) fiscal years. 12 SECTION 5. This act shall become effective July 1, 2024. 13 SECTION 6. It being immediately necessary for the preservation

¹⁴ of the public peace, health, or safety, an emergency is hereby ¹⁵ declared to exist, by reason whereof this act shall take effect and ¹⁶ be in full force from and after its passage and approval.

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